

LAFCO

BOARD OF SUPERVISORS, COUNTY OF VENTURA, STATE OF CALIFORNIA

TUESDAY, SEPTEMBER 13, 1983, AT 8:30 O'CLOCK A. M.

230/419.2/410.3

ALL MEMBERS PRESENT

Upon motion of Supervisor Erickson, seconded by Supervisor Dougherty, and duly carried, the Board hereby approves the following matter:

county of ventura

CHIEF ADMINISTRATIVE OFFICE
Richard Wittenberg
Chief Administrative Officer

Robert C. Hirtensteiner
Assistant Chief Administrative Officer

September 13, 1983

Board of Supervisors
County of Ventura
800 South Victoria Avenue
Ventura, CA 93009

Master Property Tax Transfer Agreements for Annexations
to the Calleguas Municipal Water and the
Montalvo Municipal Improvement Districts

RECOMMENDATION:

Adopt the attached joint resolutions with the Calleguas Municipal Water District and the Montalvo Municipal Improvement District agreeing to transfers of property taxes for future annexations.

DISCUSSION:

On previous occasions your Board has agreed to reallocate property taxes in conjunction with annexations to special districts. It is proposed that your Board adopt "master" tax agreements for future annexations to the Calleguas Municipal Water District and the Montalvo Municipal Improvement District.

The terms of the proposed Calleguas agreement are similar to those your Board has approved previously for individual annexations to the District. The result is a transfer to the District of 1.22% of the property tax increment within annexation areas. The Montalvo agreement calls for a transfer of 12.7% of the tax increment, which is similar to the tax allocation received by the District elsewhere within its boundaries.

The attached format has been reviewed and approved by the County Counsel and Auditor-Controller. Please call me at extension 2864 if you have any questions regarding this matter.

RICHARD WITTENBERG
Chief Administrative Officer



MARTY SHAW-HALLOWAY
Administrative Analyst

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JOINT RESOLUTION OF THE BOARD OF SUPERVISORS
OF THE COUNTY OF VENTURA AND THE
BOARD OF DIRECTORS OF THE CALLEGUAS MUNICIPAL WATER
DISTRICT AGREEING TO THE NEGOTIATED EXCHANGE OF PROPERTY TAX
REVENUES FOR ANNEXATIONS TO THE DISTRICT

WHEREAS, section 99 of the Revenue and Taxation code requires that prior to the effective date of any jurisdictional change all agencies whose service area or service responsibilities would be altered by such change shall determine the amount of property tax revenues to be exchanged between and among such affected agencies; and

WHEREAS, section 99.1 applies to jurisdictional changes involving the annexation of territory to a special district for the purpose of providing local governmental services which have not been previously provided to such territory; and

WHEREAS, it is specified that such jurisdictional change shall become effective only after the affected county and the annexing district agree to a negotiated exchange of property tax revenue; and

WHEREAS, a meeting was held on August 25, 1983, in the LAFCO Offices, to which all potentially affected local agencies, as listed in paragraph 3 below, were invited for the purpose of discussing and negotiating an exchange of property tax revenue for future annexations to the Calleguas Municipal Water District; and

WHEREAS, the adopting agencies must notify the County Auditor who shall adjust the amount of property tax revenue determined for each local agency whose service area or service responsibility would be altered by such jurisdictional change.

NOW, THEREFORE, BE IT RESOLVED:

1. For all territory annexed to the Calleguas Municipal Water District, effective in the fiscal year commencing after the calendar year of the effective date of each annexation, the property tax allocation factor on the

tax increment for all contributing local agencies shall be adjusted pursuant to section 99.1 in the manner set forth in paragraph 2 in order to afford an allocation of 1.22 percent for the District.

2. Specifically, for each annexation, the property tax allocation factor on the tax increment for each of the contributing local agencies shall be reduced by a precise amount. The precise amount for each contributing local agency shall be determined by dividing 1.22 by the total of the existing property tax allocations for all the contributing local agencies and then multiplying that quotient by the agency's existing property tax allocation.
3. Potential contributing local agencies are as follows:

Anacapa Municipal Water District
Camarillo Sanitary District
Channel Islands Beach Community Services District
City of Camarillo
City of Oxnard
City of Port Hueneme
Colonia Municipal Water District
County of Ventura
County Fire Protection District
County Flood Control District - Admin. and Zones II and III
County Library Services Agency
County Service Area No. 14
Del Norte Municipal Water District
Ocean View Municipal Water District
Oxnard Drainage District No. 1
Oxnard Drainage District No. 2
Oxnard Drainage District No. 3
Oxnard Harbor District
Pleasant Valley County Water District
Pleasant Valley Hospital District
Pleasant Valley Municipal Water District
Pleasant Valley Recreation and Park District
United Water Conservation District
Ventura County Resource Conservation District
Ventura Regional County Sanitation District

4. The Clerk of the Board is directed to transmit an executed copy of this agreement to the County Auditor who shall make the appropriate adjustments as provided in subdivision (a) of section 99 of the Revenue and Taxation Code.

5. The Clerk of the Board is directed to transmit executed copies of this resolution to the Ventura Local Agency Formation Commission and to all affected local agencies.

6. This agreement shall in no way affect or constitute a waiver of the right of Calleguas Municipal Water District to levy real property taxes for servicing its bonded indebtedness pursuant to the procedure that was aproved by California Court of Appeal in Dorff vs. C. Metropolitan, 99 Cal.App. 3d 109.

ATTEST:

COUNTY OF VENTURA

RICHARD D. DEAN, County Clerk,
 County of Ventura, State of
 California and ex officio Clerk of
 the Board of Supervisors thereof

John K. Flynn
 Chairman, Board of Supervisors

Steve Skillard
 Deputy Clerk



September 13, 1983
 Date

ATTEST:

William W. Hardy
 Secretary of the Board of Directors

[Signature]

President of the Board of Directors
 Calleguas Municipal Water District
Sept 21, 1983
 Date

JOINT RESOLUTION OF THE BOARD OF SUPERVISORS
OF THE COUNTY OF VENTURA AND THE
BOARD OF DIRECTORS OF THE MONTALVO MUNICIPAL IMPROVEMENT
DISTRICT AGREEING TO THE NEGOTIATED EXCHANGE OF PROPERTY TAX
REVENUES FOR ANNEXATIONS TO THE DISTRICT

WHEREAS, section 99 of the Revenue and Taxation code requires that prior to the effective date of any jurisdictional change all agencies whose service area or service responsibilities would be altered by such change shall determine the amount of property tax revenues to be exchanged between and among such affected agencies; and

WHEREAS, section 99.1 applies to jurisdictional changes involving the annexation of territory to a special district for the purpose of providing local governmental services which have not been previously provided to such territory; and

WHEREAS, it is specified that such jurisdictional change shall become effective only after the affected county and the annexing district agree to a negotiated exchange of property tax revenue; and

WHEREAS, a meeting was held on August 29, 1983, in the LAFCO Offices, to which all potentially affected local agencies, as listed in paragraph 3 below, were invited for the purpose of discussing and negotiating an exchange of property tax revenue for future annexations to the Montalvo Municipal Improvement District; and

WHEREAS, the adopting agencies must notify the County Auditor who shall adjust the amount of property tax revenue determined for each local agency whose service area or service responsibility would be altered by such jurisdictional change.

NOW, THEREFORE, BE IT RESOLVED:

1. For all territory annexed to the Montalvo Municipal Improvement District, effective in the fiscal year commencing after the calendar year of the effective date of each annexation, the property tax allocation factor on the tax increment for all contributing local agencies shall be adjusted pursuant to section 99.1 in the manner set forth in paragraph 2 in order to afford an allocation of 12.7 percent for the District.
2. Specifically, for each annexation, the property tax allocation factor on the tax increment for each of the contributing local agencies shall be reduced by a precise amount. The precise amount for each contributing local agency shall be determined by dividing 12.7 by the total of the existing property tax allocations for all the contributing local agencies and then multiplying that quotient by the agency's existing property tax allocation.
3. Potential contributing local agencies are as follows:
 - City of San Buenaventura
 - County of Ventura
 - County Fire Protection District
 - County Flood Control District - Admin. and Zones II and III
 - County Library Services Agency
 - United Water Conservation District
 - Ventura Port District
 - Ventura Regional County Sanitation District
4. The Clerk of the Board is directed to transmit an executed copy of this agreement to the County Auditor who shall make the appropriate adjustments as provided in subdivision (a) of section 99 of the Revenue and Taxation Code.

5. The Clerk of the Board is directed to transmit executed copies of this resolution to the Ventura Local Agency Formation Commission and to all affected local agencies.

ATTEST:

COUNTY OF VENTURA

RICHARD D. DEAN, County Clerk,
County of Ventura, State of
California and ex officio Clerk of
the Board of Supervisors thereof

John K. Flynn
Chairman, Board of Supervisors

By Lynn Willard
Deputy Clerk



September 13, 1983
Date

ATTEST:

Margaret M. Hansen
Secretary of the Board of Directors

Joe Terry
President of the Board of Directors
Montalvo Municipal Improvement
District

September 21, 1983
Date



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VENTURA COUNTY